

**IFC Management Response to the Compliance Advisor Ombudsman's (CAO)
Assessment Report Dated February 2013 regarding IFC's India Infrastructure Fund in
India (IFC Project # 26237)**

IFC would like to thank the CAO for the Assessment Report for the India Infrastructure Fund in India. We take note of position of various parties as outlined in the report. We look forward to receive the Conclusion Report that we understand is under preparation. The IFC project team will continue to support the CAO staff as may be required.



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